



■ GENERAL ORTHOPAEDICS

Effect of ibandronate on bending strength and toughness of rodent cortical bone

POSSIBLE IMPLICATIONS FOR FRACTURE PREVENTION

**T. Savaridas,
R.J. Wallace,
S. Dawson,
A.H.R.W. Simpson**

From The University of
Edinburgh, Edinburgh,
United Kingdom

■ T. Savaridas, MBChB,
FRCS Ed(Tr&Orth), MD,
Speciality Trainee in Trauma
& Orthopaedics
Northern Deanery Orthopaedic
Training Programme, Waterfront
4, Goldcrest Way, Newburn
Riverside, Newcastle Upon Tyne
NE15 8NY, UK.

■ R. J. Wallace, BEng, MSc,
PhD, Postdoctoral Researcher
■ A. H. R. W. Simpson, MA,
DM, BCh, FRCS(Eng & Ed),
Professor of Orthopaedic Surgery
University of Edinburgh,
49 Little France Crescent,
Edinburgh, EH16 4SB, UK.

■ S. Dawson, BSc (Elec Eng),
MSc (Med), Biomed, PhD
(Clinical Sci), Honorary lecturer,
Biomedical Engineering,
MRC/UCT Medical Imaging
Research Unit, Department of
Human Biology, University of
Cape Town, South Africa.

Correspondence should be sent
to Dr R. J. Wallace; email:
robert.wallace@ed.ac.uk

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Objectives

There remains conflicting evidence regarding cortical bone strength following bisphosphonate therapy. As part of a study to assess the effects of bisphosphonate treatment on the healing of rat tibial fractures, the mechanical properties and radiological density of the uninjured contralateral tibia was assessed.

Methods

Skeletally mature aged rats were used. A total of 14 rats received 1 µg/kg ibandronate (iban) daily and 17 rats received 1 ml 0.9% sodium chloride (control) daily. Stress at failure and toughness of the tibial diaphysis were calculated following four-point bending tests.

Results

Uninjured cortical bone in the iban group had a significantly greater mean (standard deviation (SD)), $p < 0.001$, stress at failure of 219.2 MPa (SD 45.99) compared with the control group (169.46 MPa (SD 43.32)) following only nine weeks of therapy. Despite this, the cortical bone toughness and work to failure was similar. There was no significant difference in radiological density or physical dimensions of the cortical bone.

Conclusions

Iban therapy increases the stress at failure of uninjured cortical bone. This has relevance when normalising the strength of repair in a limb when comparing it with the unfractured limb. However, the 20% increase in stress at failure with iban therapy needs to be interpreted with caution as there was no corresponding increase in toughness or work to failure. Further research is required in this area, especially with the increasing clinical burden of low-energy diaphyseal femoral fractures following prolonged use of bisphosphonates.

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Keywords: Bisphosphonate, Cortical Bone, Stress at failure, Toughness, Remodelling

Article focus

■ To assess the effect of bisphosphonates on the mechanical properties and radiological density of cortical bone.

Key messages

- Bisphosphonate increases the stress at failure of cortical bone by up to 20% following nine weeks of therapy.
- This increase in stress at failure should be interpreted with caution as there was no corresponding increase in bone toughness and work to failure.
- The effect of prolonged bisphosphonate treatment on cortical bone needs further study.

Strengths and limitations

- This is the first study to assess the effects of bisphosphonates on cortical bone which has used aged skeletally mature animals. This is more representative of the situation in routine clinical practice when bisphosphonates are prescribed for the prevention of fragility fractures in the elderly population.
- This study showed that the use of bisphosphonates resulted in an increase in the stress at failure in the unfractured limb, however, as this was performed as a single test to failure, the effect on the fatigue properties of the bone were not assessed.

- A potential source of error could arise from the derivation of the second moment of area. In this study, as the cross section was assumed to be a triangle, and measurement resolution was to ± 0.01 mm. μ CT, scanning of the limb could be used to determine the exact shape and dimensions.

Introduction

The effect of bisphosphonates on bone is primarily via an anti-catabolic effect owing to inhibition of osteoclast mediated bone resorption. The effect of bisphosphonates on the mechanical properties of cortical bone remain poorly reported. Animal trials in rodents, canines and primates have consistently shown that bisphosphonates increase the compressive load at failure of cancellous bone within the vertebra¹⁻⁶ and femoral neck.^{1,2} Prospective human studies⁷⁻⁹ have shown that bisphosphonates prevent loss of bone mineral density (BMD) and decrease the risk of fracture, particularly in cancellous bone at the vertebral column and femoral neck. Recent randomised double blind placebo controlled clinical studies^{10,11} have even suggested an actual increase in BMD at these sites with oral bisphosphonate taken once a month. However, laboratory studies that demonstrate preservation of BMD and an increase in cancellous bone compressive strength with bisphosphonate therapy have not shown consistent effects on cortical bending strength.^{1,12}

The combination of findings in clinical trials and animal data, in particular the demonstrable increase in strength of cancellous bone and reduction in the risk of fracture, has led to the widespread use of bisphosphonates in the prevention of fractures.

The effect of bisphosphonate on the mechanical properties of cortical bone is of particular importance as cortical bone remodels less quickly than cancellous bone. The bisphosphonate inhibition of remodelling,¹³ with a resultant accumulation of 'micro-damage',¹⁴ may manifest clinically as cortical insufficiency fractures.^{13,15,16}

The aim of this study was to identify the effect of bisphosphonate administration on the mechanical properties and radiological density of cortical bone. Ibandronate (iban) was administered at a therapeutic dose known to prevent post-ovariectomy loss in BMD.¹⁷ Stress at failure, work to failure, toughness of bone, physical measurements of bone and radiological density of the tibial diaphysis were assessed.

Materials and Methods

All animal procedures were approved by the Home Office of the United Kingdom, and adhered to the Animals (Scientific Procedures) Act 1986. In total, 31 skeletally mature male ex-breeder Sprague-Dawley rats (Harlan, United Kingdom) that were all aged > one year were included in this randomised study, with the sample size based on a power calculation for a fracture healing study. The rats were fed standard rat chow and provided with water *ad*

libitum. They were housed in individual cages at a constant temperature (21°C ; $\pm 1^{\circ}\text{C}$) and humidity (45% to 55%) using a 12-hour light/dark cycle. Animals received three weeks of daily subcutaneous injections prior to the creation of a standardised right tibial osteotomy and operative stabilisation with a plate and two bicortical screws on either side as part of a fracture healing study.¹⁸ All animals were noted to mobilise freely with no restrictions within 24 hours post-surgery. In total, 14 animals received $1\ \mu\text{g}/\text{kg}$ iban daily and the remaining 17 received daily subcutaneous injections of 0.9% saline, which acted as the control. The mean weight of iban and control rats was 491.93 g (SD 55.4) and 508.12 g (SD 41.9), respectively. Six weeks post-osteotomy, animals were sacrificed and the left uninjured tibiae were carefully dissected free of soft tissue for use in this study.

Plain radiographs were obtained using a portable radiograph unit (Acu-Ray JR, Stern Manufacturing, Toronto, Canada) with an output of 60 kV, 2 mAs and exposure time of 0.1 ms. Images were captured on digital radiograph plates (Fuji CR Cassette, Fuji Photo Film Co Ltd, Japan). Lateral contact radiographs were obtained to exclude the effect of fibula overlay in radiological analysis of bone density. An aluminium step wedge consisting of ten 1 mm steps was placed near the area of interest in each radiograph. Subsequent image analysis was performed in MATLAB (The MathWorks, Inc., Massachusetts). For each rat, the point where the fibula joins the tibia distally was marked. A 100×50 pixel box was marked from this point to include the mid shaft of the bone. To assess bone density, an average grey level of the diaphyseal tibia within this box was measured. This measured grey level was then converted to an aluminium equivalent (Al.Eq) density using a previously described method.¹⁹

Following plain radiographs, the samples were placed in 0.9% saline within individual tubes and frozen at -20°C prior to mechanical testing which took place within two weeks.²⁰ Mechanical testing to failure with a four-point bend was performed using a rig (Fig. 1) designed for rat tibiae (The University of Edinburgh Physics Workshop, Edinburgh, United Kingdom) in conjunction with a Zwick/Roell Z005 (Zwick GmbH & Co, Ulm, Germany) materials testing machine. The upper loading rig was mounted on a pivot to ensure symmetrical loading of the irregularly shaped rat tibiae at all four loading points. The upper loading span was spaced 10 mm apart and the lower static span was spaced 20 mm apart. Contact points were rounded to minimise notching of the bone after load application. Specimens were warmed in a water bath set at 37°C for a minimum of 30 minutes prior to mechanical testing. Immediately following removal from the water bath, the tibiae were mounted on the rig resting on the lateral surface and a four-point bend applied while the bone was well hydrated. The bones were observed during loading and no rotation of the specimen was observed. A pre-load of

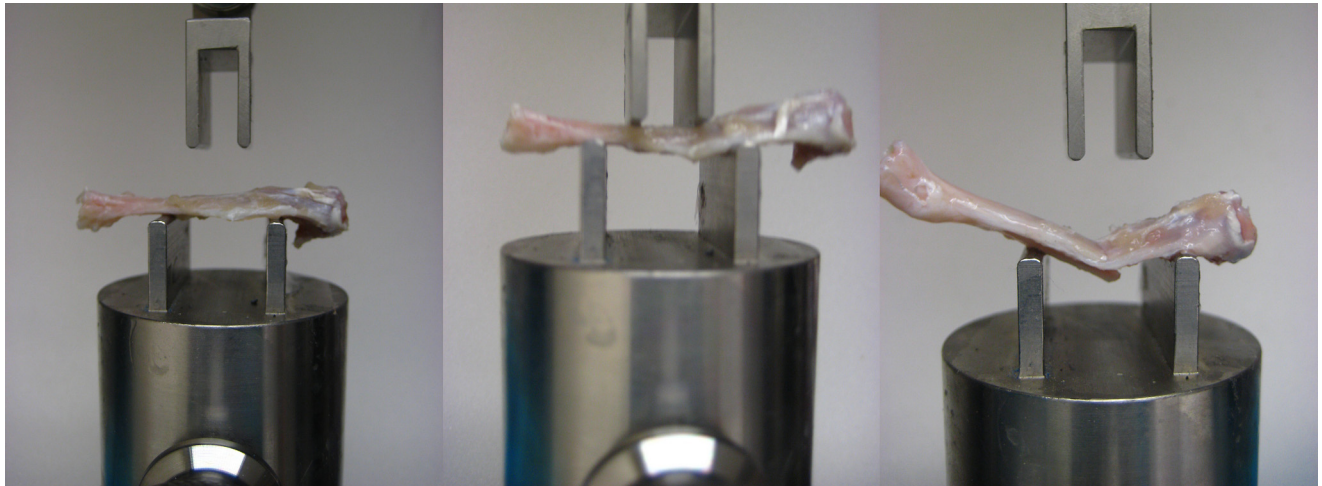


Fig. 1

Photographs of four-point bending of the rat tibia.

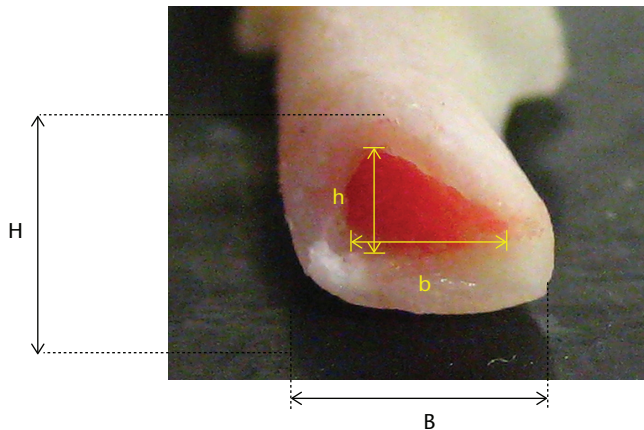


Fig. 2

Photograph of triangular cross section of the tibia. (H, vertical height; B, base length; h, internal vertical height; b, internal base length.)

$$I_{NA} = \frac{(B.H^3) - (b.h^3)}{36}$$

Fig. 3

Equation 1

$$\sigma_B = \frac{M \cdot \bar{y}}{I_{NA}}$$

Fig. 4

Equation 2

1 N was applied to the bone before loading to failure at a rate of 10 Ns^{-1} following the protocol set out in another study,¹⁸ and a 5 kN load cell was used. A load-deflection curve was obtained for each specimen during mechanical testing. The area under this curve, up to the point of failure, was derived to quantify work to failure.

Following failure, the tibial midshaft cross section most closely resembled a triangle (Fig. 2). The sagittal and coronal widths which corresponded to the vertical height (H) and base length (B) of the triangular cross section were obtained using sliding callipers. A digital image (Canon Digital IXUS 75 camera) of the distal segment cross section for each sample was obtained. These images were printed and the vertical height and base length of the triangular cross section for the whole bone and the intramedullary canal were measured manually. The scale for the digital image was obtained by compar-

ing the external widths previously measured with the callipers to the readings obtained from the image. The internal vertical height (h) and base length (b) of the triangular intramedullary cross section were then calculated. The cross-sectional moment of inertia (I_{NA}) was then derived using equation 1 (Fig. 3), in order to facilitate the calculation of the stress because of bending (σ_B), according to elastic beam bending theory (equation 2, Fig. 4).

Theoretical strain was calculated with measurements gathered during the four-point bending test as previously described.²¹ A stress-strain curve was plotted and the area under this curve to the point of fracture was measured to assess toughness as previously described.²² Two animals in the IBAN group were excluded from analysis as failure occurred in a mode not consistent with bending stress.

Table I. Mechanical properties, physical dimensions and aluminium equivalent (Al.Eq) measurements of density for each animal

Property	Mean iban (SD)	Mean control (SD)	p-value
Stress (MPa)	219.2 (46.0)	169.5 (43.3)	0.006
Work (mJ)	77.2 (50.5)	52.9 (23.9)	0.094
Toughness (J/m ³)	2.51 (1.74)	1.66 (0.86)	0.093
Deflection (mm)	0.804 (0.480)	0.549 (0.274)	0.081
Coronal width (mm)	3.70 (0.82)	3.83 (0.61)	0.627
Sagittal width (mm)	2.87 (0.23)	3.03 (0.22)	0.066
Al.Eq density (mm)	1.53 (0.27)	1.75 (0.36)	0.074

Iban, ibandronate;SD, standard deviation

Statistical analysis. This was performed using Minitab 16 (Minitab Inc, State College, Pennsylvania). The variables were tested for normality using a Ryan–Joiner test. Peak stress, toughness, physical measurements of cortical bone and Al.Eq density were found to be normally distributed and were analysed using a one-way analysis of variance. Both work to failure and deflection were found to be not normally distributed and were analysed using a Kruskal–Wallis test for non-parametric data.

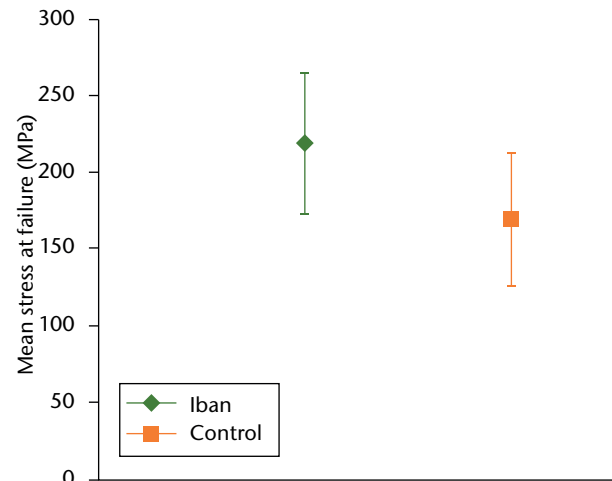
Results

Following nine weeks of treatment, prior to sacrifice, the mean (SD) weight of iban and control rats was 504 g (SD 69.15) and 505 g (SD 37.72), respectively ($p = 0.53$). Stress at failure, toughness, physical measurements of coronal and sagittal width and Al.Eq density measurements for each animal are presented in Table I.

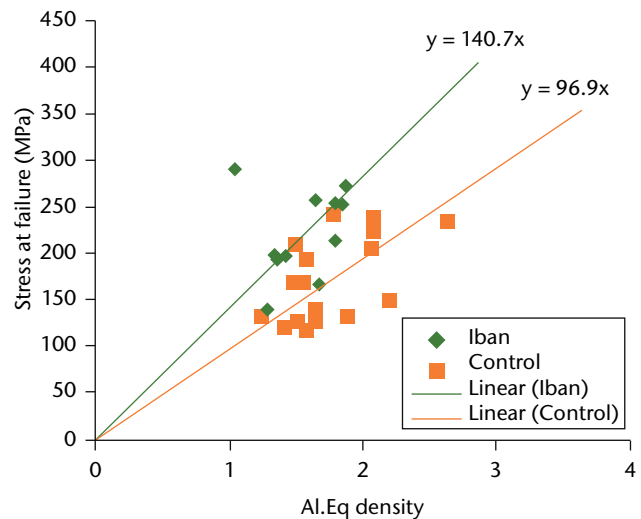
The iban group had a statistically significant ($p = 0.006$) higher stress at failure (SD) 219.2 MPa (SD 45.99) compared with the control group (169.5 MPa, SD 43.32) (Fig. 5). There was a trend towards a greater toughness in the iban group but this did not reach statistical significance ($p = 0.093$) (iban vs control = 2.51 MJ/mm³, SD 1.74 vs 1.67 MJ/mm³, SD 0.86). Similarly, there was a greater, but not statistically significant ($p = 0.094$), mean work to failure in the iban group compared with controls. The deformation to the point of fracture was greater in the iban group, but not significantly different ($p = 0.081$) (iban vs control = 0.68 mm, SD 0.23; vs 0.55 mm, SD 0.27).

There was no statistically significant difference in the physical measurements of bone width. The mean (SD) coronal and sagittal cortical bone widths for the iban versus control groups were 3.7 mm (SD 0.83) versus 3.8 mm (SD 0.62) and 2.7 mm (SD 0.24) versus 3.0 mm (SD 0.21), respectively. There was no difference in the cross sectional moment of inertia between the groups (iban vs control = 0.97 mm⁴, SD 0.07 vs 1.01 mm⁴, SD 0.08).

There was no statistically significant difference in the mean (SD) Al.Eq density at the tibial diaphysis (iban vs control = 1.53, SD 0.24 vs 1.76, SD 0.33). A scatter plot of the relationship between Al.Eq density and stress at failure is presented in Figure 6.

**Fig. 5**

Graph showing the stress at failure of rats treated with ibandronate (iban) versus control.

**Fig. 6**

Graph showing scatter plot of stress at failure versus density of the aluminium equivalent (Al.Eq; Iban, ibandronate).

Discussion

There is conflicting evidence regarding the effect of bisphosphonates on the mechanical properties of cortical bone. In growing rats, both a short bisphosphonate period of treatment of three weeks with pamidronate²³ and a longer duration of up to two years with alendronate³ have been shown to increase femoral cortical strength in three-point bending stress tests compared with healthy controls. In ovariectomised rats, three months of clodronate²⁴ and one year of zoledronic acid²⁵ increased femoral^{24,25} and tibial²⁴ cortical bending strength in comparison with sham-ovariectomised controls. However, six months of alendronate therapy in

ovariectomised rats did not affect femoral diaphyseal strength in bending tests, despite the increased mechanical strength noted in cancellous bone tested in compression.² Similarly, six months of alendronate²⁶ in castrated male rats did not increase bending strength of the femur diaphysis, despite the improved strength noted previously in ovariectomised rats that received a similar dosing regimen.³

The differing results may be because previous studies in rodents have used ovariectomised^{2,24,25} skeletally immature models^{3,23,26} or castrated skeletally immature animals²⁶ whereby a sufficient period of time^{27,28} between castration and the experimental period was not observed to permit development of osteopaenia post castration. The effect of bisphosphonate on growing bone is unlikely to resemble the clinical scenario of bisphosphonate treatment for fragility fracture prevention in the elderly. In the rodent, ovariectomy has been shown to increase bone formation in tibial cortical bone²⁹ and results in elevated tibial bending strength up to six months post-ovariectomy.²⁴ Therefore, an ovariectomised model was not used as it may have confounded our results.

To our knowledge, this is the first study to use aged ex-breeder animals which is more representative of the situation in routine clinical practice when bisphosphonates are prescribed for the prevention of fragility fractures in the elderly population. Skeletally mature animals were also used to eliminate possible differing effects of bisphosphonate on growing bone. In all animals used within this study, both the proximal and distal tibial epiphyses had fused.

Contrary to the often stated opinion that bone remodelling does not occur in the rat,^{30,31} Bentolila et al³² observed bone remodelling following fatigue loading of rodent ulnas. After ten days of axial loading, there was a strong association between linear 'microcracks' and osteoclastic-led tunnelling units. In addition, 40% fewer 'microcracks' were observed compared with the similarly loaded contralateral ulna immediately before the rodents were killed. This suggested that the 'microcracks' were being repaired by a process of bone remodelling as seen with the Haversian technique.

It is known that following a fracture, osteopaenia is detectable as a decrease in bone mineral density (BMD) in the contralateral uninjured limb.³³ Our results indicate that iban at a therapeutic dose¹⁷ may increase stress of cortical bone at failure despite the expected fracture-induced osteopaenia. Our finding differs to that previously reported in a beagle dog model of long bone fracture, where alendronate therapy at a high non-therapeutic dose did not affect the rate of stress at failure either of the healing fractured radius or the contralateral radial diaphysis.³⁴

Our results suggest that within the total of nine weeks of iban therapy, the mean stress at failure of cortical bone is increased by greater than 20%. There was also no

difference in the cortical bone physical dimensions. It may be that the regions of remodelling bone that are undergoing resorption by osteoclasts do not contribute to the mechanical strength of the bone. Therefore, the rapid increase in bone strength with bisphosphonate treatment could be accounted for by these regions that are now able to contribute to the mechanical strength of the bone as they are no longer resorbed by osteoclasts.

A previous study using cortical femoral specimens from human donors reported a linear relationship between the decrease in bone strength and toughness with ageing.³⁵ Therefore, the authors concluded that with respect to age-related change in bone material properties, the relationship between bone strength and toughness is linear, and thus similar to that seen in synthetic fibre composites.³⁶ We found that despite an increase in bone strength of more than 20% following nine weeks of bisphosphonate therapy, the toughness of bone and work to failure did not change significantly, suggesting that the energy absorbed per unit of bone prior to failure changed less than the absolute strength. This increase in strength, but not in toughness, may indicate that for patients on bisphosphonates, hip protection devices should focus on reducing the energy transmitted to the bone in order to provide the maximum synergistic benefit in fracture reduction.

Despite the significant positive effect of iban therapy on the stress at failure of rat tibia cortical bone in bending tests, no statistically significant effect was noted in the radiological assessment of bone density. The mechanical properties may be altered prior to detectable radiological change or the method used in this study was not able to detect subtle changes in radiological density, especially in that of small bones. Perhaps the use of micro-computed tomography analysis may have detected a less obvious difference. Whatever the cause for the increase in strength, the observed effect of a bisphosphonate on the mechanical properties of the uninjured limb needs to be considered when reporting proportional strength of fracture repair compared with the unfractured limb, as it is often used in fracture healing studies.

This study demonstrates that iban therapy increases the stress at failure of cortical bone in the uninjured limb in the early phase following a fracture. It is increasingly evident that a large proportion of osteoporotic fractures occur at non-vertebral sites of predominant cortical bone and is due to the significant cortical bone loss that occurs in osteoporosis.³⁷ The observed increase in stress at failure of cortical bone with iban treatment is encouraging. However, the lack of a similar beneficial effect on toughness of bone and work to failure should be borne in mind. The effect of prolonged bisphosphonate treatment on cortical bone, especially in the longer term, needs to be studied further, especially in view of reports of low-energy subtrochanteric femoral fractures following continuous long-term use of bisphosphonates.^{13,15,16}

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- T. Savaridas: Study design, Data collection and analysis, Manuscript preparation
- R. J. Wallace: Study design, Data collection and analysis, Manuscript preparation
- S. Dawson: Development of image analysis program, Generating image analysis results, proofreading, Final edits of paper
- A. H. R. W. Simpson: Study design and manuscript preparation

ICMJE Conflict of Interest:

- None declared

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